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E-filed on July 31, 2006

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17 [Proposed] Attorneys for the Official Committee of Equity
 18 Security Holders of USA Capital Diversified Trust Deed Fund,
 19 LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

20 In re:
 21 USA COMMERCIAL MORTGAGE COMPANY,
 22 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

23 In re:
 24 USA CAPITAL REALTY ADVISORS, LLC,
 25 Debtor.

Chapter 11

26 In re:
 27 USA CAPITAL DIVERSIFIED TRUST DEED
 28 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

29 In re:
 30 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 31 Debtor.

CERTIFICATE OF SERVICE

32 In re:
 33 USA SECURITIES, LLC,
 34 Debtor.

Date: August 4, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1

35 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

1 I hereby certify that on the 28th day of July 2006, I caused to be served a true and correct
 2 copy of the Joint Response of the Fund Committees to Debtors' Application for Administrative
 3 Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
 4 Professionals via:

5 (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)
 6 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document
 7 was electronically filed on the date hereof and served through the Notice of Electronic Filing
 8 automatically generated by the Court.

9 (UNITED STATES MAIL) By depositing a copy of the above-referenced
 10 documents in the United States Mail, first class postage prepaid, addressed to all the parties listed
 11 on the attached service list, at their last known mailing addresses, on the date above written.

12 (OVERNIGHT COURIER) By depositing a copy of the above-referenced
 13 document for priority overnight delivery via Federal Express, at a collection facility maintained
 14 for such purpose, addressed to the parties on the attached service list, at their last known delivery
 15 address.

16 (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers
 17 Indicated, to those persons listed on the attached service list, on the date above written.

18 (VIA EMAIL) By electronic mail transmission to those persons listed on the
 19 attached email, on July 28, 2006.

20 Dated this 31st day of July 2006.



21
 22 Patricia Kois, an employee of
 23 Beckley Singleton, Chtd.
 24
 25
 26
 27
 28

Pat Kois

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, July 28, 2006 12:57 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Response

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U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 7/28/2006 at 12:57 PM PDT and filed on 7/28/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1039

Docket Text:

Joint Response of the Fund Committees Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[570] Miscellaneous Application, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

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30cc71b768cb164c963165bc5aec564f84d31f28e81b162f952f4a956f58]]

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Subject: In re USA Comm'l et al

Attached is the Joint Response of the Fund Committees to Debtors' Application for Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals filed with the court today.



Joint Response.pdf

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